

2023 Investor Conference

Fu Hua Innovation Co.,Ltd. Stock Code: 3056.TT

2023/11/17



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AGENDA

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- Company Introduction

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- Financial Results

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- Operational Overview

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- Future Expectations

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- Q&A

1. Company Introduction

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1-1 Company Introduction

Foundation : 1997/11

Stock Listing : 2003/03 (Stock Code:3056.TT)

Established Taichung Branch : 2007/08

Renamed Zongtai Real Estate Development Co., LTD. : 2011/07

Renamed Fu Hua Innovation Co., Ltd. : 2023/07

Capital : NTD 3,422.76 million

Chairman : Liu, Wei-Ju

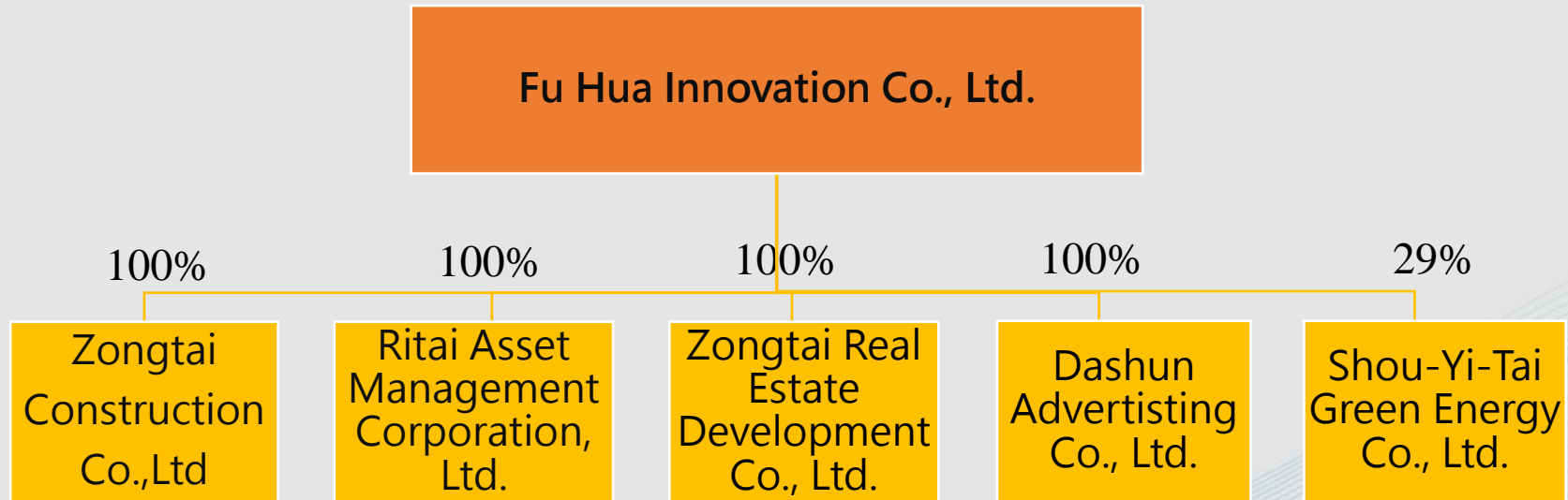
Main Business : Real Estate Development

Number of employees : 110

Headquarter : Taichung, Taiwan

Company Phone No. : +886-4-23026018

1-2 Summary of Affiliated Companies



2. Financial Results

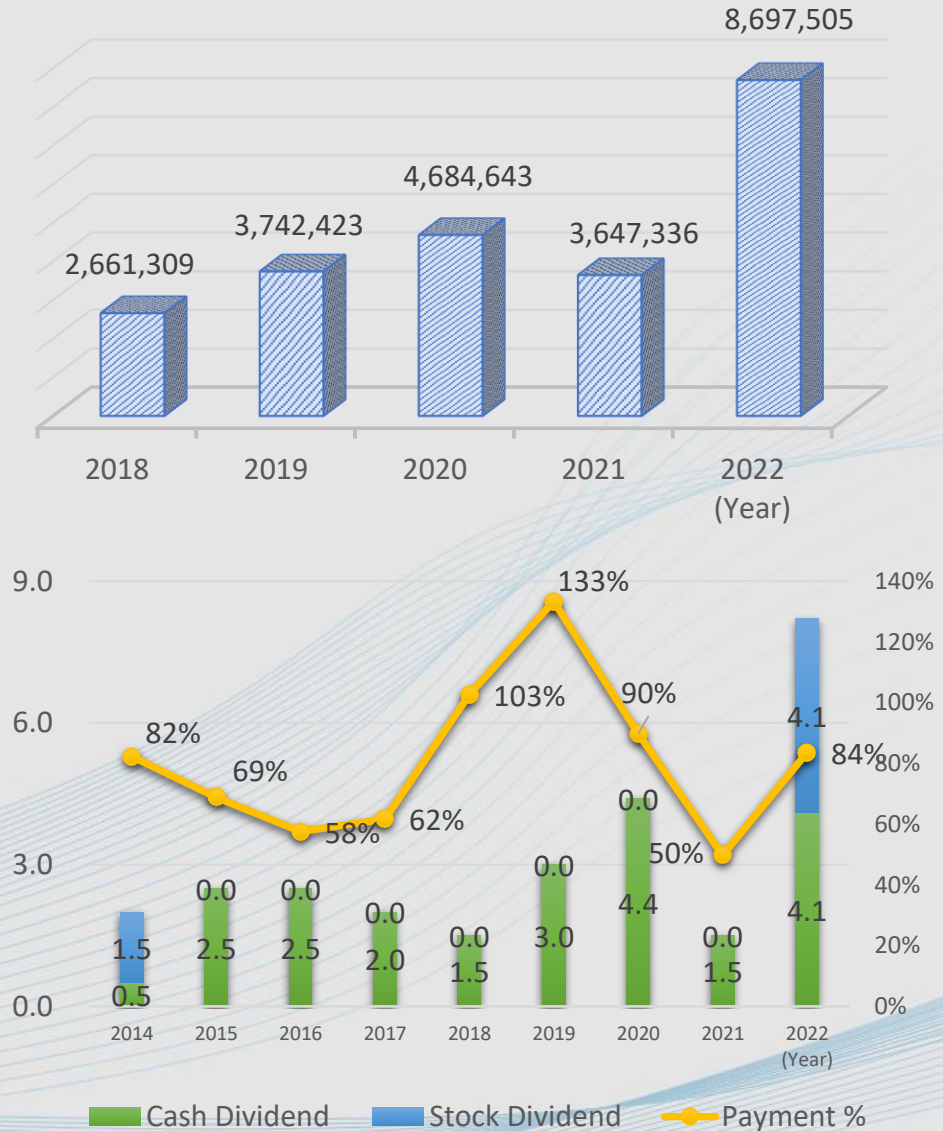
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2 Financial Results

Unit : NT\$ thousands

Item	Year	2020	2021	2022	2023 Q3
Operating revenue		4,684,643	3,647,336	8,697,505	1,492,588
Gross profit		1,526,729	1,055,846	2,999,631	609,582
Gross profit margin		32%	29%	34%	41%
Operating expenses		249,981	263,170	311,646	196,904
Profit		1,024,587	635,368	2,208,900	355,142
Net Profit margin		22%	17%	25%	24%
EPS		3.47	2.14	6.96	1.04
Total Assets		17,727,722	20,239,564	20,828,751	21,760,454
Total Liabilities		12,512,703	15,302,456	13,245,338	14,817,136
Capital		2,103,341	2,111,499	2,427,487	3,422,757
Total Equity		5,215,019	4,937,108	7,583,413	6,943,318

OPERATING REVENUE



3. Operational overview

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3-1 Operational overview–Completed Projects

Project Name	Location	Product	Area of Land (m ²)	Salable Value (NT\$ bn)	Sales Rate %	Year of Completion
Live as the queen	South Dist., Taichung City	Residential	2,288.99	1.0	100%	2023
		Total	2,288.99	1.0		



3-2 Operational overview—Ongoing Pre-sale Projects

Project Name	Location	Product	Area of Land (m ²)	Salable Value (NT\$ bn)	Sales Rate %	Year of Completion
The way home	Beitun Dist., Taichung City	Residential	37,457.04	15.9	100%	2024
Unveiling	Beitun Dist., Taichung City	Residential	9,174.65	8.6	28%	2027
		Total	46,631.69	24.5		



The way home / 3D render

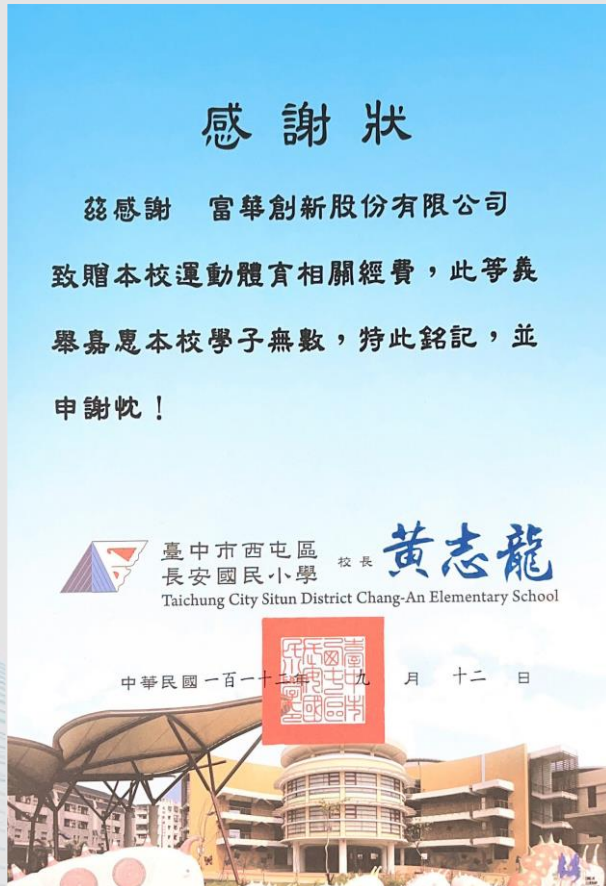


Unveiling / 3D render

3-3 Award-“ Get together” award “Taiwan Real Estate Excellence Awards-Gold Award in Construction Quality Category” & “Yuan Ye Awards-Building exterior



3-4 Corporate Social Responsibility



The Company has supported the badminton team of Chang An Elementary School and promoting development of badminton in Taichung. Encouraging the young players to develop their talents will also help promote and take root of badminton.

3-4 Corporate Social Responsibility



We had industry cooperation with department of architecture from Tunghai University. We took the theme of sustainable living. Four large-scale outdoor installations are developed. Each constructed from aspects such as interactive relationships, building materials, spatial functions, and timeliness, to explore the balance in people, nature and architectural.



3-4 Corporate Social Responsibility



The Company keep practice the brand target “Beautiful city, Blissful community” . We have been caring for social welfare. In order to recognize the children's efforts, we and TFC facilitated this desk calendar. Hope that the New Year's desk calendar can bring blessings to people.



3-4 Corporate Social Responsibility



Fu Hua responds to SDGs11(sustainable cities and communities) and SDGs12(responsible consumption and production).

We used Taiwan 's pomelo to be Moon Festival' s present to promote local consumption and fair trade to promote local agricultural development. Let's turn good intentions into thanks for Mother Earth.



3-4 Corporate Social Responsibility



We hold “Picture Book Maker”, which created in digital or paper by parent-child.

The digital picture books had been joined in online read system. Children can read online. As for the paper picture book, a set of 8 books was specially donated to 9 municipal libraries in Taichung that focus on children. Hope read can influence that reaches far and wide.



4. Future Expectations

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4 Company Development

Location	Product	Area of Land (m ²)	Progress
Xin Gang Wei 346 section, Xitun Dist., Taichung City (Superficies)	Office/Retail space	1,802.87	planning
Wenshang 15 section, Xitun Dist., Taichung City	Residential/Commercial	6,402.68	planning
Wenshang 53 section, Xitun Dist., Taichung City	Residential	2,145.49	planning
	Total	10,351.04	

5. Q&A

Thank you for presence and support.

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Company Website



Company FaceBook



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